UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

MICHAEL D. LOCKWOOD and ALGONQUIN CAPITAL MANAGEMENT, LLC, a Connecticut Limited Liability Company,

Plaintiffs,

VS.

JOSEPH MACEDA,

Defendant.

Case No. 07-cv-7524 (HB)

NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that the attorneys identified below hereby appear as counsel for and on behalf of plaintiff Michael D. Lockwood and plaintiff Algonquin Capital Management, LLC in the above-captioned action. Please direct all further correspondence, notices, pleadings, motion papers, orders and other court documents to be sent to plaintiffs regarding this matter to the undersigned.

Dated: New York, New York September 26, 2007

SULLIVAN & WORCESTER LLP

By: <u>/s/</u>

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